

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 14087</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$109,872.00</div> <div>Filing Creditor Name and Address: 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</div>	<div>Claim Holder Name and Address</div> <div>3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</div> <div>Docketed Total: \$109,872.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td></td><td>\$109,872.00</td></tr><tr><td></td><td></td><td></td><td>\$109,872.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$109,872.00				\$109,872.00	<div>Modified Total: \$31,327.83</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$31,327.83</td></tr><tr><td></td><td></td><td></td><td>\$31,327.83</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,327.83				\$31,327.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$109,872.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$31,327.83																							
			\$31,327.83																							
<div>Claim: 3964</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$12,566.40</div> <div>Filing Creditor Name and Address: AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</div>	<div>Claim Holder Name and Address</div> <div>AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</div> <div>Docketed Total: \$12,566.40</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$12,566.40</td></tr><tr><td></td><td></td><td></td><td>\$12,566.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,566.40				\$12,566.40	<div>Modified Total: \$12,566.40</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,566.40</td></tr><tr><td></td><td></td><td></td><td>\$12,566.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,566.40				\$12,566.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$12,566.40																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,566.40																							
			\$12,566.40																							
<div>Claim: 8395</div> <div>Date Filed: 06/22/2006</div> <div>Docketed Total: \$639,529.99</div> <div>Filing Creditor Name and Address: AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</div>	<div>Claim Holder Name and Address</div> <div>AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</div> <div>Docketed Total: \$639,529.99</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$639,529.99</td></tr><tr><td></td><td></td><td></td><td>\$639,529.99</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$639,529.99				\$639,529.99	<div>Modified Total: \$411,538.67</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$411,538.67</td></tr><tr><td></td><td></td><td></td><td>\$411,538.67</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$411,538.67				\$411,538.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$639,529.99																							
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05-44640			\$411,538.67																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 9376</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$20,135.31</div> <div>Filing Creditor Name and Address:</div> <div>AIM FABRICATION</div> <div>9100 HENRI BOURASSA E</div> <div>MONTREAL QUEBEC, H1E 2S4</div> <div>CANADA</div>	<div>Claim Holder Name and Address</div> <div>AIM FABRICATION</div> <div>9100 HENRI BOURASSA E</div> <div>MONTREAL QUEBEC, H1E 2S4</div> <div>CANADA</div> <div>Docketed Total: \$20,135.31</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$20,135.31</div></div></div> <div>\$20,135.31</div>	<div>Modified Total: \$10,894.50</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$10,894.50</div></div></div> <div>\$10,894.50</div>
<div>Claim: 1651</div> <div>Date Filed: 01/24/2006</div> <div>Docketed Total: \$1,381.12</div> <div>Filing Creditor Name and Address:</div> <div>AIR LIQUIDE AMERICA LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div>	<div>Claim Holder Name and Address</div> <div>AIR LIQUIDE AMERICA LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div> <div>Docketed Total: \$1,381.12</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,381.12</div></div></div> <div>\$1,381.12</div>	<div>Modified Total: \$1,324.42</div> <div><div><div>Case Number*</div><div>05-44482</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,324.42</div></div></div> <div>\$1,324.42</div>
<div>Claim: 2609</div> <div>Date Filed: 04/11/2006</div> <div>Docketed Total: \$27,316.10</div> <div>Filing Creditor Name and Address:</div> <div>AIR LIQUIDE INDUSTRIAL US LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div>	<div>Claim Holder Name and Address</div> <div>AIR LIQUIDE INDUSTRIAL US LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div> <div>Docketed Total: \$27,316.10</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$27,316.10</div></div></div> <div>\$27,316.10</div>	<div>Modified Total: \$22,371.22</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,160.00</div></div></div> <div><div><div>Case Number*</div><div>05-44482</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$21,211.22</div></div></div> <div>\$22,371.22</div>

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED			CLAIM AS MODIFIED																								
Claim: 6972 Date Filed: 05/30/2006 Docketed Total: \$40,658.32 Filing Creditor Name and Address: ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630	Claim Holder Name and Address ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630 Docketed Total: \$40,658.32 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$40,658.32</td></tr><tr><td></td><td></td><td></td><td>\$40,658.32</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$40,658.32				\$40,658.32	Modified Total: \$38,282.67 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$38,282.67</td></tr><tr><td></td><td></td><td></td><td>\$38,282.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$38,282.67				\$38,282.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$40,658.32																									
			\$40,658.32																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44507			\$38,282.67																									
			\$38,282.67																									
Claim: 11573 Date Filed: 07/27/2006 Docketed Total: \$165,938.35 Filing Creditor Name and Address: AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087	Claim Holder Name and Address AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087 Docketed Total: \$165,938.35 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$165,938.35</td></tr><tr><td></td><td></td><td></td><td>\$165,938.35</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$165,938.35				\$165,938.35	Modified Total: \$25,570.41 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$25,570.41</td></tr><tr><td></td><td></td><td></td><td>\$25,570.41</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,570.41				\$25,570.41
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$165,938.35																									
			\$165,938.35																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$25,570.41																									
			\$25,570.41																									
Claim: 11577 Date Filed: 07/27/2006 Docketed Total: \$89,607.01 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DEKALB METAL FINISHING AS ASSIGNEE OF DEKALB METAL FINISHING 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 Docketed Total: \$89,607.01 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$89,607.01</td></tr><tr><td></td><td></td><td></td><td>\$89,607.01</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$89,607.01				\$89,607.01	Modified Total: \$82,350.06 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$82,350.06</td></tr><tr><td></td><td></td><td></td><td>\$82,350.06</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$82,350.06				\$82,350.06
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$89,607.01																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$82,350.06																									
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 11576</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$155,624.26</div> <div>Filing Creditor Name and Address:</div> <div>AMROC INVESTMENTS LLC AS ASSIGNEE OF DYNAMIC TECHNOLOGY INC</div> <div>ATTN DAVID S LEINWAND</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$155,624.26</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$155,624.26</td></tr><tr><td></td><td></td><td></td><td>\$155,624.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,624.26				\$155,624.26	<div>Modified Total: \$124,635.08</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$122,028.20</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$2,606.88</td></tr><tr><td></td><td></td><td></td><td>\$124,635.08</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,028.20	05-44612			\$2,606.88				\$124,635.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$155,624.26																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$122,028.20																											
05-44612			\$2,606.88																											
			\$124,635.08																											
<div>Claim: 10638</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$262,877.22</div> <div>Filing Creditor Name and Address:</div> <div>APPLIED INDUSTRIAL TECHNOLOGIE</div> <div>ONE APPLIED PLAZA</div> <div>CLEVELAND, OH 44115-5056</div>	<div>Claim Holder Name and Address</div> <div>APPLIED INDUSTRIAL TECHNOLOGIE</div> <div>ONE APPLIED PLAZA</div> <div>CLEVELAND, OH 44115-5056</div> <div>Docketed Total: \$262,877.22</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$262,877.22</td></tr><tr><td></td><td></td><td></td><td>\$262,877.22</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$262,877.22				\$262,877.22	<div>Modified Total: \$210,171.57</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$210,171.57</td></tr><tr><td></td><td></td><td></td><td>\$210,171.57</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$210,171.57				\$210,171.57				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$262,877.22																											
			\$262,877.22																											
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05-44640			\$210,171.57																											
			\$210,171.57																											
<div>Claim: 10631</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$192,374.01</div> <div>Filing Creditor Name and Address:</div> <div>APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP</div> <div>APPLIED MICHIGAN AND APPLIED IND TECH INDIANA</div> <div>ONE APPLIED PLZ</div> <div>E 36TH ST & EUDLID AVE</div> <div>CLEVELAND, OH 44115-5056</div>	<div>Claim Holder Name and Address</div> <div>APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP</div> <div>APPLIED MICHIGAN AND APPLIED IND TECH INDIANA</div> <div>ONE APPLIED PLZ</div> <div>E 36TH ST & EUDLID AVE</div> <div>CLEVELAND, OH 44115-5056</div> <div>Docketed Total: \$192,374.01</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$192,374.01</td></tr><tr><td></td><td></td><td></td><td>\$192,374.01</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$192,374.01				\$192,374.01	<div>Modified Total: \$162,793.89</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$162,793.89</td></tr><tr><td></td><td></td><td></td><td>\$162,793.89</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$162,793.89				\$162,793.89				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$192,374.01																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$162,793.89																											
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10632 Date Filed: 07/25/2006 Docketed Total: \$3,094.33 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056	Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056 <u>Case Number*</u> 05-44626 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$3,094.33 \$3,094.33	 <

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 7203 Date Filed: 05/31/2006 Docketed Total: \$10,695.33 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702	Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,695.33</td></tr><tr><td></td><td></td><td></td><td>\$10,695.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,695.33				\$10,695.33	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,280.91</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,280.91</td></tr><tr><td></td><td></td><td></td><td>\$2,280.91</td></tr></table>			Modified Total:	\$2,280.91	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,280.91				\$2,280.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$10,695.33																											
			\$10,695.33																											
		Modified Total:	\$2,280.91																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,280.91																											
			\$2,280.91																											
Claim: 7204 Date Filed: 05/31/2006 Docketed Total: \$13,597.57 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702	Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$13,597.57</td></tr><tr><td></td><td></td><td></td><td>\$13,597.57</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,597.57				\$13,597.57	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$8,277.75</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,277.75</td></tr><tr><td></td><td></td><td></td><td>\$8,277.75</td></tr></table>			Modified Total:	\$8,277.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,277.75				\$8,277.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$13,597.57																											
			\$13,597.57																											
		Modified Total:	\$8,277.75																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$8,277.75																											
			\$8,277.75																											
Claim: 5233 Date Filed: 05/08/2006 Docketed Total: \$1,425.00 Filing Creditor Name and Address: AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077	Claim Holder Name and Address AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,425.00</td></tr><tr><td></td><td></td><td></td><td>\$1,425.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,425.00				\$1,425.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,425.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,425.00</td></tr><tr><td></td><td></td><td></td><td>\$1,425.00</td></tr></table>			Modified Total:	\$1,425.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,425.00				\$1,425.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,425.00																											
			\$1,425.00																											
		Modified Total:	\$1,425.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,425.00																											
			\$1,425.00																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 14027 Date Filed: 07/31/2006 Docketed Total: \$513,080.99 Filing Creditor Name and Address: AXON CABLE INC FREEBORN & PETERS LLP 311 S WACKER DR STE 3000 CHICAGO, IL 60606	Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$513,080.99</td></tr><tr><td></td><td></td><td></td><td>\$513,080.99</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$513,080.99				\$513,080.99	 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$501,065.06</td></tr><tr><td></td><td></td><td></td><td>\$501,065.06</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$501,065.06				\$501,065.06
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$513,080.99																							
			\$513,080.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$501,065.06																							
			\$501,065.06																							
Claim: 2056 Date Filed: 02/17/2006 Docketed Total: \$20,637.70 Filing Creditor Name and Address: BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928	Claim Holder Name and Address BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$20,637.70</td></tr><tr><td></td><td></td><td></td><td>\$20,637.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,637.70				\$20,637.70	 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,318.85</td></tr><tr><td></td><td></td><td></td><td>\$10,318.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,318.85				\$10,318.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$20,637.70																							
			\$20,637.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,318.85																							
			\$10,318.85																							
Claim: 145 Date Filed: 10/28/2005 Docketed Total: \$48,243.00 Filing Creditor Name and Address: BOOTH INC PO BOX 487 MIO, MI 48647	Claim Holder Name and Address BOOTH INC PO BOX 487 MIO, MI 48647 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$48,243.00</td><td></td></tr><tr><td></td><td></td><td>\$48,243.00</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$48,243.00				\$48,243.00		 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$45,786.00</td></tr><tr><td></td><td></td><td></td><td>\$45,786.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,786.00				\$45,786.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481		\$48,243.00																								
		\$48,243.00																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,786.00																							
			\$45,786.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 6683</div> <div>Date Filed: 05/23/2006</div> <div>Docketed Total: \$43,850.88</div> <div>Filing Creditor Name and Address: BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</div>	<div>Claim Holder Name and Address</div> <div>BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</div> <div>Docketed Total: \$43,850.88</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$43,850.88</td></tr><tr><td></td><td></td><td></td><td>\$43,850.88</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$43,850.88				\$43,850.88	<div>Modified Total: \$26,969.88</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$26,969.88</td></tr><tr><td></td><td></td><td></td><td>\$26,969.88</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$26,969.88				\$26,969.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$43,850.88																							
			\$43,850.88																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$26,969.88																							
			\$26,969.88																							
<div>Claim: 13882</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$4,164.75</div> <div>Filing Creditor Name and Address: BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</div>	<div>Claim Holder Name and Address</div> <div>BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</div> <div>Docketed Total: \$4,164.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,164.75</td></tr><tr><td></td><td></td><td></td><td>\$4,164.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,164.75				\$4,164.75	<div>Modified Total: \$4,164.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,164.75</td></tr><tr><td></td><td></td><td></td><td>\$4,164.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,164.75				\$4,164.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$4,164.75																							
			\$4,164.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,164.75																							
			\$4,164.75																							
<div>Claim: 9808</div> <div>Date Filed: 07/17/2006</div> <div>Docketed Total: \$49,258.57</div> <div>Filing Creditor Name and Address: BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</div>	<div>Claim Holder Name and Address</div> <div>BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</div> <div>Docketed Total: \$49,258.57</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$49,258.57</td></tr><tr><td></td><td></td><td></td><td>\$49,258.57</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,258.57				\$49,258.57	<div>Modified Total: \$21,206.64</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,206.64</td></tr><tr><td></td><td></td><td></td><td>\$21,206.64</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,206.64				\$21,206.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$49,258.57																							
			\$49,258.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,206.64																							
			\$21,206.64																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 1628 Date Filed: 01/23/2006 Docketed Total: \$14,003.86 Filing Creditor Name and Address: CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614	Claim Holder Name and Address CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$14,003.86</td></tr><tr><td></td><td></td><td></td><td>\$14,003.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,003.86				\$14,003.86	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,042.88</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,042.88</td></tr><tr><td></td><td></td><td></td><td>\$4,042.88</td></tr></table>			Modified Total:	\$4,042.88	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,042.88				\$4,042.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$14,003.86																											
			\$14,003.86																											
		Modified Total:	\$4,042.88																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,042.88																											
			\$4,042.88																											
Claim: 9681 Date Filed: 07/17/2006 Docketed Total: \$122,735.46 Filing Creditor Name and Address: CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524	Claim Holder Name and Address CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$122,735.46</td></tr><tr><td></td><td></td><td></td><td>\$122,735.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,735.46				\$122,735.46	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$105,386.78</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$105,386.78</td></tr><tr><td></td><td></td><td></td><td>\$105,386.78</td></tr></table>			Modified Total:	\$105,386.78	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$105,386.78				\$105,386.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$122,735.46																											
			\$122,735.46																											
		Modified Total:	\$105,386.78																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$105,386.78																											
			\$105,386.78																											
Claim: 5086 Date Filed: 05/08/2006 Docketed Total: \$7,831.58 Filing Creditor Name and Address: CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	Claim Holder Name and Address CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$7,831.58</td></tr><tr><td></td><td></td><td></td><td>\$7,831.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$7,831.58				\$7,831.58	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$7,831.58</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,831.58</td></tr><tr><td></td><td></td><td></td><td>\$7,831.58</td></tr></table>			Modified Total:	\$7,831.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,831.58				\$7,831.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$7,831.58																											
			\$7,831.58																											
		Modified Total:	\$7,831.58																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$7,831.58																											
			\$7,831.58																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 15602</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$48,145.89</div> <div>Filing Creditor Name and Address: CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</div>	<div>Claim Holder Name and Address</div> <div>CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</div> <div>Docketed Total: \$48,145.89</div> <div><div>Case Number*</div><div>05-44612</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,145.89</div></div></div>	<div>Modified Total: \$48,145.89</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,145.89</div></div></div>
<div>Claim: 712</div> <div>Date Filed: 11/21/2005</div> <div>Docketed Total: \$9,554.69</div> <div>Filing Creditor Name and Address: COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</div>	<div>Claim Holder Name and Address</div> <div>COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</div> <div>Docketed Total: \$9,554.69</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,554.69</div></div></div>	<div>Modified Total: \$9,554.69</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,554.69</div></div></div>
<div>Claim: 7044</div> <div>Date Filed: 05/30/2006</div> <div>Docketed Total: \$10,860.00</div> <div>Filing Creditor Name and Address: COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</div>	<div>Claim Holder Name and Address</div> <div>COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</div> <div>Docketed Total: \$10,860.00</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$10,860.00</div></div></div>	<div>Modified Total: \$7,240.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$7,240.00</div></div></div>

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 2530</div> <div>Date Filed: 04/03/2006</div> <div>Docketed Total: \$2,956,707.11</div> <div>Filing Creditor Name and Address: CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201</div>	<div>Claim Holder Name and Address</div> <div>CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201</div> <div>Docketed Total: \$2,956,707.11</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,956,707.11</div></div><div>\$2,956,707.11</div></div>	<div>Modified Total: \$42,993.95</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$42,993.95</div></div><div>\$42,993.95</div></div>
<div>Claim: 1211</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$2,599.00</div> <div>Filing Creditor Name and Address: CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110</div>	<div>Claim Holder Name and Address</div> <div>CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110</div> <div>Docketed Total: \$2,599.00</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,599.00</div></div><div>\$2,599.00</div></div>	<div>Modified Total: \$2,599.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,599.00</div></div><div>\$2,599.00</div></div>
<div>Claim: 10599</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$46,506.23</div> <div>Filing Creditor Name and Address: CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209</div>	<div>Claim Holder Name and Address</div> <div>CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209</div> <div>Docketed Total: \$46,506.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$46,506.23</div></div><div>\$46,506.23</div></div>	<div>Modified Total: \$44,803.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$44,803.23</div></div><div>\$44,803.23</div></div>
<div>Claim: 1183</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$5,555.00</div> <div>Filing Creditor Name and Address: DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414</div>	<div>Claim Holder Name and Address</div> <div>DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414</div> <div>Docketed Total: \$5,555.00</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,555.00</div></div><div>\$5,555.00</div></div>	<div>Modified Total: \$5,555.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,555.00</div></div><div>\$5,555.00</div></div>

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 10149 Date Filed: 07/21/2006 Docketed Total: \$80,378.48 Filing Creditor Name and Address: DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802	Claim Holder Name and Address DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$80,378.48</td></tr><tr><td></td><td></td><td></td><td>\$80,378.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$80,378.48				\$80,378.48	 <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$80,378.48											
			\$80,378.48											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 2319</div> <div>Date Filed: 03/16/2006</div> <div>Docketed Total: \$2,448.00</div> <div>Filing Creditor Name and Address: DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</div>	<div>Claim Holder Name and Address</div> <div>DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</div> <div>Docketed Total: \$2,448.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$2,448.00</td></tr><tr><td></td><td></td><td></td><td>\$2,448.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,448.00				\$2,448.00	<div>Modified Total: \$2,448.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,448.00</td></tr><tr><td></td><td></td><td></td><td>\$2,448.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,448.00				\$2,448.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$2,448.00																							
			\$2,448.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,448.00																							
			\$2,448.00																							
<div>Claim: 1220</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$18,479.84</div> <div>Filing Creditor Name and Address: DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</div>	<div>Claim Holder Name and Address</div> <div>DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</div> <div>Docketed Total: \$18,479.84</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,479.84</td></tr><tr><td></td><td></td><td></td><td>\$18,479.84</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,479.84				\$18,479.84	<div>Modified Total: \$18,436.43</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,436.43</td></tr><tr><td></td><td></td><td></td><td>\$18,436.43</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,436.43				\$18,436.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$18,479.84																							
			\$18,479.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,436.43																							
			\$18,436.43																							
<div>Claim: 2761</div> <div>Date Filed: 04/25/2006</div> <div>Docketed Total: \$221,546.49</div> <div>Filing Creditor Name and Address: DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</div>	<div>Claim Holder Name and Address</div> <div>DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</div> <div>Docketed Total: \$221,546.49</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$221,546.49</td></tr><tr><td></td><td></td><td></td><td>\$221,546.49</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$221,546.49				\$221,546.49	<div>Modified Total: \$216,969.48</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$216,969.48</td></tr><tr><td></td><td></td><td></td><td>\$216,969.48</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,969.48				\$216,969.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$221,546.49																							
			\$221,546.49																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,969.48																							
			\$216,969.48																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 2901</div> <div>Date Filed: 04/27/2006</div> <div>Docketed Total: \$16,138.00</div> <div>Filing Creditor Name and Address: DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</div>	<div>Claim Holder Name and Address</div> <div>DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</div> <div>Docketed Total: \$16,138.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$16,138.00</td></tr><tr><td></td><td></td><td></td><td>\$16,138.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,138.00				\$16,138.00	<div>Modified Total: \$15,018.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,018.00</td></tr><tr><td></td><td></td><td></td><td>\$15,018.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,018.00				\$15,018.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$16,138.00																							
			\$16,138.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$15,018.00																							
			\$15,018.00																							
<div>Claim: 3951</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$21,055.17</div> <div>Filing Creditor Name and Address: EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</div>	<div>Claim Holder Name and Address</div> <div>EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</div> <div>Docketed Total: \$21,055.17</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,055.17</td></tr><tr><td></td><td></td><td></td><td>\$21,055.17</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,055.17				\$21,055.17	<div>Modified Total: \$9,676.11</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,676.11</td></tr><tr><td></td><td></td><td></td><td>\$9,676.11</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,676.11				\$9,676.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,055.17																							
			\$21,055.17																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,676.11																							
			\$9,676.11																							
<div>Claim: 182</div> <div>Date Filed: 10/28/2005</div> <div>Docketed Total: \$21,460.00</div> <div>Filing Creditor Name and Address: ENMARK TOOL & GAGE CO INC 18100 CROSS LANE FRASER, MI 48026</div>	<div>Claim Holder Name and Address</div> <div>KT TRUST ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601</div> <div>Docketed Total: \$21,460.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$21,460.00</td></tr><tr><td></td><td></td><td></td><td>\$21,460.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$21,460.00				\$21,460.00	<div>Modified Total: \$21,460.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,460.00</td></tr><tr><td></td><td></td><td></td><td>\$21,460.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,460.00				\$21,460.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$21,460.00																							
			\$21,460.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,460.00																							
			\$21,460.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 15032 Date Filed: 07/31/2006 Docketed Total: \$1,840,554.00 Filing Creditor Name and Address: EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$867,780.00</td><td></td><td>\$971,774.00</td></tr><tr><td></td><td>\$867,780.00</td><td></td><td>\$971,774.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$867,780.00		\$971,774.00		\$867,780.00		\$971,774.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,014,281.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$1,014,281.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$1,014,281.00</td></tr></table>			Modified Total:	\$1,014,281.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,014,281.00		\$0.00		\$1,014,281.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
	05-44640	\$867,780.00		\$971,774.00																										
		\$867,780.00		\$971,774.00																										
		Modified Total:	\$1,014,281.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$0.00		\$1,014,281.00																											
	\$0.00		\$1,014,281.00																											
Claim Holder Name and Address EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$1,000.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$1,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,000.00		\$0.00		\$1,000.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$0.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$0.00</td></tr></table>			Modified Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$0.00		\$0.00		\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$0.00		\$1,000.00																											
	\$0.00		\$1,000.00																											
		Modified Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$0.00		\$0.00																											
	\$0.00		\$0.00																											
Claim: 1543 Date Filed: 01/17/2006 Docketed Total: \$204,771.15 Filing Creditor Name and Address: EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON KIA IK3 CANADA	Claim Holder Name and Address EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON KIA IK3 CANADA <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$204,771.15</td></tr><tr><td></td><td></td><td></td><td>\$204,771.15</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$204,771.15				\$204,771.15	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$187,324.48</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$187,324.48</td></tr><tr><td></td><td></td><td></td><td>\$187,324.48</td></tr></table>			Modified Total:	\$187,324.48	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,324.48				\$187,324.48
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$204,771.15																											
			\$204,771.15																											
		Modified Total:	\$187,324.48																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$187,324.48																											
			\$187,324.48																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 12232</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$31,230.88</div> <div>Filing Creditor Name and Address: FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</div>	<div>Claim Holder Name and Address</div> <div>FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</div> <div>Docketed Total: \$31,230.88</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$31,230.88</div><div>\$31,230.88</div></div></div>	<div>Modified Total: \$31,230.88</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$31,230.88</div><div>\$31,230.88</div></div></div>
<div>Claim: 7476</div> <div>Date Filed: 06/05/2006</div> <div>Docketed Total: \$17,775.69</div> <div>Filing Creditor Name and Address: GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</div>	<div>Claim Holder Name and Address</div> <div>GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</div> <div>Docketed Total: \$17,775.69</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$17,775.69</div><div>\$17,775.69</div></div></div>	<div>Modified Total: \$17,538.35</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$17,538.35</div><div>\$17,538.35</div></div></div>
<div>Claim: 4294</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$1,415.04</div> <div>Filing Creditor Name and Address: GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</div>	<div>Claim Holder Name and Address</div> <div>GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</div> <div>Docketed Total: \$1,415.04</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,415.04</div><div>\$1,415.04</div></div></div>	<div>Modified Total: \$1,415.04</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,415.04</div><div>\$1,415.04</div></div></div>

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 3780 Date Filed: 05/01/2006 Docketed Total: \$576.26 Filing Creditor Name and Address: HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903	Claim Holder Name and Address HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$576.26</td></tr><tr><td></td><td></td><td></td><td>\$576.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$576.26				\$576.26	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$576.26</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$576.26</td></tr><tr><td></td><td></td><td></td><td>\$576.26</td></tr></table>			Modified Total:	\$576.26	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$576.26				\$576.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$576.26																											
			\$576.26																											
		Modified Total:	\$576.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$576.26																											
			\$576.26																											
Claim: 15220 Date Filed: 07/31/2006 Docketed Total: \$321,256.00 Filing Creditor Name and Address: HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501	Claim Holder Name and Address HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$321,256.00</td></tr><tr><td></td><td></td><td></td><td>\$321,256.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$321,256.00				\$321,256.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$201,945.43</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$201,945.43</td></tr><tr><td></td><td></td><td></td><td>\$201,945.43</td></tr></table>			Modified Total:	\$201,945.43	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$201,945.43				\$201,945.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$321,256.00																											
			\$321,256.00																											
		Modified Total:	\$201,945.43																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$201,945.43																											
			\$201,945.43																											
Claim: 15341 Date Filed: 07/31/2006 Docketed Total: \$15,304.24 Filing Creditor Name and Address: HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM	Claim Holder Name and Address HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,304.24</td></tr><tr><td></td><td></td><td></td><td>\$15,304.24</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,304.24				\$15,304.24	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$6,196.24</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,196.24</td></tr><tr><td></td><td></td><td></td><td>\$6,196.24</td></tr></table>			Modified Total:	\$6,196.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,196.24				\$6,196.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$15,304.24																											
			\$15,304.24																											
		Modified Total:	\$6,196.24																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,196.24																											
			\$6,196.24																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																								
Claim: 680 Date Filed: 11/18/2005 Docketed Total: \$514,319.83 Filing Creditor Name and Address: IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181	Claim Holder Name and Address IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$514,319.83</td></tr><tr><td></td><td></td><td></td><td>\$514,319.83</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$514,319.83				\$514,319.83	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$438,719.83</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$90.61</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,777.05</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$15,863.77</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$399,988.40</td></tr><tr><td></td><td></td><td></td><td>\$438,719.83</td></tr></table>			Modified Total:	\$438,719.83	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$90.61	05-44640			\$22,777.05	05-44567			\$15,863.77	05-44612			\$399,988.40				\$438,719.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44481			\$514,319.83																																							
			\$514,319.83																																							
		Modified Total:	\$438,719.83																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44624			\$90.61																																							
05-44640			\$22,777.05																																							
05-44567			\$15,863.77																																							
05-44612			\$399,988.40																																							
			\$438,719.83																																							
Claim: 2203 Date Filed: 03/07/2006 Docketed Total: \$4,196.78 Filing Creditor Name and Address: ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007	Claim Holder Name and Address ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$1,057.66</td><td>\$3,139.12</td></tr><tr><td></td><td></td><td>\$1,057.66</td><td>\$3,139.12</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$1,057.66	\$3,139.12			\$1,057.66	\$3,139.12	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$3,890.01</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,890.01</td></tr><tr><td></td><td></td><td></td><td>\$3,890.01</td></tr></table>			Modified Total:	\$3,890.01	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,890.01				\$3,890.01												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44481		\$1,057.66	\$3,139.12																																							
		\$1,057.66	\$3,139.12																																							
		Modified Total:	\$3,890.01																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$3,890.01																																							
			\$3,890.01																																							
Claim: 10279 Date Filed: 07/24/2006 Docketed Total: \$1,456,361.79 Filing Creditor Name and Address: INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054	Claim Holder Name and Address INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,456,361.79</td></tr><tr><td></td><td></td><td></td><td>\$1,456,361.79</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,456,361.79				\$1,456,361.79	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,398,447.10</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,398,447.10</td></tr><tr><td></td><td></td><td></td><td>\$1,398,447.10</td></tr></table>			Modified Total:	\$1,398,447.10	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,398,447.10				\$1,398,447.10												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$1,456,361.79																																							
			\$1,456,361.79																																							
		Modified Total:	\$1,398,447.10																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$1,398,447.10																																							
			\$1,398,447.10																																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 5404 Date Filed: 05/09/2006 Docketed Total: \$429,262.62 Filing Creditor Name and Address: JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606	Claim Holder Name and Address JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$429,262.62</td></tr><tr><td></td><td></td><td></td><td>\$429,262.62</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$429,262.62				\$429,262.62	<table><tr><td></td><td>Modified Total:</td><td>\$420,062.84</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$420,062.84</td></tr><tr><td></td><td></td><td></td><td>\$420,062.84</td></tr></table>		Modified Total:	\$420,062.84	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$420,062.84				\$420,062.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$429,262.62																										
			\$429,262.62																										
	Modified Total:	\$420,062.84																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$420,062.84																										
			\$420,062.84																										
Claim: 14915 Date Filed: 07/31/2006 Docketed Total: \$468,786.87 Filing Creditor Name and Address: JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225	Claim Holder Name and Address JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$468,786.87</td></tr><tr><td></td><td></td><td></td><td>\$468,786.87</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$468,786.87				\$468,786.87	<table><tr><td></td><td>Modified Total:</td><td>\$407,193.80</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$407,193.80</td></tr><tr><td></td><td></td><td></td><td>\$407,193.80</td></tr></table>		Modified Total:	\$407,193.80	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$407,193.80				\$407,193.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$468,786.87																										
			\$468,786.87																										
	Modified Total:	\$407,193.80																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$407,193.80																										
			\$407,193.80																										
Claim: 15982 Date Filed: 08/09/2006 Docketed Total: \$181,540.86 Filing Creditor Name and Address: KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102	Claim Holder Name and Address KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$181,540.86</td></tr><tr><td></td><td></td><td></td><td>\$181,540.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$181,540.86				\$181,540.86	<table><tr><td></td><td>Modified Total:</td><td>\$161,180.85</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$161,180.85</td></tr><tr><td></td><td></td><td></td><td>\$161,180.85</td></tr></table>		Modified Total:	\$161,180.85	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$161,180.85				\$161,180.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$181,540.86																										
			\$181,540.86																										
	Modified Total:	\$161,180.85																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$161,180.85																										
			\$161,180.85																										

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 3641 Date Filed: 05/01/2006 Docketed Total: \$3,140.80 Filing Creditor Name and Address: KORTEN QUALITY SYSTEMS LIMITED PO BOX 454 ROMEO, MI 48065		Claim Holder Name and Address MADISON NICHE OPPORTUNITIES FUND LLC 6143 S WILLOW DR STE 200 GREENWOOD VILLAGE, CO 80111 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$3,140.80 \$3,140.80		Modified Total: \$2,675.25 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$2,675.25 \$2,675.25	
Claim: 2895 Date Filed: 04/27/2006 Docketed Total: \$14,399.78 Filing Creditor Name and Address: LDMI 311 N MAIN ST BOX 7820 ANN ARBOR, MI 48107		Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$14,399.78 \$14,399.78		Modified Total: \$9,022.00 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$9,022.00 \$9,022.00	
Claim: 1178 Date Filed: 12/16/2005 Docketed Total: \$116,317.23 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE		Claim Holder Name and Address LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$116,317.23 \$116,317.23		Modified Total: \$58,805.98 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$58,805.98 \$58,805.98	

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 1179</div> <div>Date Filed: 12/16/2005</div> <div>Docketed Total: \$57,976.00</div> <div>Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</div>	<div>Claim Holder Name and Address</div> <div>LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</div> <div>Docketed Total: \$57,976.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$57,976.00</td></tr><tr><td></td><td></td><td></td><td>\$57,976.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$57,976.00				\$57,976.00	<div>Modified Total: \$40,176.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$40,176.00</td></tr><tr><td></td><td></td><td></td><td>\$40,176.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,176.00				\$40,176.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$57,976.00																							
			\$57,976.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$40,176.00																							
			\$40,176.00																							
<div>Claim: 635</div> <div>Date Filed: 11/17/2005</div> <div>Docketed Total: \$3,100.00</div> <div>Filing Creditor Name and Address: M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</div>	<div>Claim Holder Name and Address</div> <div>M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</div> <div>Docketed Total: \$3,100.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$3,100.00</td></tr><tr><td></td><td></td><td></td><td>\$3,100.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,100.00				\$3,100.00	<div>Modified Total: \$3,100.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,100.00</td></tr><tr><td></td><td></td><td></td><td>\$3,100.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,100.00				\$3,100.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$3,100.00																							
			\$3,100.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,100.00																							
			\$3,100.00																							
<div>Claim: 6450</div> <div>Date Filed: 05/22/2006</div> <div>Docketed Total: \$130,697.79</div> <div>Filing Creditor Name and Address: MAGID GLOVE & SAFETY MFG CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</div>	<div>Claim Holder Name and Address</div> <div>MAGID GLOVE & SAFETY MFG CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</div> <div>Docketed Total: \$130,697.79</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$100,407.40</td><td></td><td>\$30,290.39</td></tr><tr><td></td><td>\$100,407.40</td><td></td><td>\$30,290.39</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$100,407.40		\$30,290.39		\$100,407.40		\$30,290.39	<div>Modified Total: \$130,697.79</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$130,697.79</td></tr><tr><td></td><td></td><td></td><td>\$130,697.79</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$130,697.79				\$130,697.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$100,407.40		\$30,290.39																							
	\$100,407.40		\$30,290.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$130,697.79																							
			\$130,697.79																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 936 Date Filed: 11/29/2005 Docketed Total: \$768.52 Filing Creditor Name and Address: MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038		Claim Holder Name and Address MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$768.52 \$768.52		Modified Total: \$133.26 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$133.26 \$133.26	
Claim: 5306 Date Filed: 05/08/2006 Docketed Total: \$53,842.15 Filing Creditor Name and Address: MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648		Claim Holder Name and Address MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$53,842.15 \$53,842.15		Modified Total: \$44,574.85 <u>Case Number*</u> 05-44640 \$35,158.60 05-44610 \$9,416.25 \$44,574.85	
Claim: 9652 Date Filed: 07/17/2006 Docketed Total: \$1,243,150.59 Filing Creditor Name and Address: MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606		Claim Holder Name and Address MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$1,243,150.59 \$1,243,150.59		Modified Total: \$681,145.20 <u>Case Number*</u> 05-44640 \$681,145.20 \$681,145.20	

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 10008</div> <div>Date Filed: 07/20/2006</div> <div>Docketed Total: \$714,233.39</div> <div>Filing Creditor Name and Address:</div> <div>MITTAL STEEL USA INC FKA</div> <div>ISPAT INLAND STEEL</div> <div>1 S DEARBORN</div> <div>CHICAGO, IL 60603</div>	<div>Claim Holder Name and Address</div> <div>MITTAL STEEL USA INC FKA ISPAT</div> <div>INLAND STEEL</div> <div>1 S DEARBORN</div> <div>CHICAGO, IL 60603</div> <div>Docketed Total: \$714,233.39</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$714,233.39</td></tr><tr><td></td><td></td><td></td><td>\$714,233.39</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$714,233.39				\$714,233.39	<div>Modified Total: \$238,077.39</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$238,077.39</td></tr><tr><td></td><td></td><td></td><td>\$238,077.39</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$238,077.39				\$238,077.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$714,233.39																							
			\$714,233.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$238,077.39																							
			\$238,077.39																							
<div>Claim: 2779</div> <div>Date Filed: 04/26/2006</div> <div>Docketed Total: \$67,031.00</div> <div>Filing Creditor Name and Address:</div> <div>MOLDING CONCEPTS</div> <div>6700 SIMS</div> <div>STERLING HEIGHTS, MI</div> <div>48313-3727</div>	<div>Claim Holder Name and Address</div> <div>MADISON INVESTMENT TRUST</div> <div>SERIES 38</div> <div>6310 LAMAR AVE STE 120</div> <div>OVERLAND PARK, KS 66202</div> <div>Docketed Total: \$67,031.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$67,031.00</td></tr><tr><td></td><td></td><td></td><td>\$67,031.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$67,031.00				\$67,031.00	<div>Modified Total: \$64,031.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$64,031.00</td></tr><tr><td></td><td></td><td></td><td>\$64,031.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$64,031.00				\$64,031.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$67,031.00																							
			\$67,031.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$64,031.00																							
			\$64,031.00																							
<div>Claim: 6764</div> <div>Date Filed: 05/24/2006</div> <div>Docketed Total: \$467,395.85</div> <div>Filing Creditor Name and Address:</div> <div>MORAT GEAR TECHNOLOGY INC</div> <div>K N A IMS GEAR INC</div> <div>SMITH GAMBRELL & RUSSELL</div> <div>LLP</div> <div>1230 PEACHTREE ST NE STE</div> <div>3100</div> <div>ATLANTA, GA 30309</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$467,395.85</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$51,768.59</td><td></td><td>\$415,627.26</td></tr><tr><td></td><td>\$51,768.59</td><td></td><td>\$415,627.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$51,768.59		\$415,627.26		\$51,768.59		\$415,627.26	<div>Modified Total: \$453,438.26</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$453,438.26</td></tr><tr><td></td><td></td><td></td><td>\$453,438.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$453,438.26				\$453,438.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$51,768.59		\$415,627.26																							
	\$51,768.59		\$415,627.26																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$453,438.26																							
			\$453,438.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION																				
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED															
Claim: 1512 Date Filed: 01/11/2006 Docketed Total: \$8,859.49 Filing Creditor Name and Address: MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Claim Holder Name and Address MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$8,859.49</td><td></td><td></td></tr><tr><td></td><td>\$8,859.49</td><td></td><td></td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$8,859.49				\$8,859.49			Docketed Total: \$8,859.49	Modified Total: \$3,861.29		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481	\$8,859.49																			
	\$8,859.49																			
Claim: 4303 Date Filed: 05/01/2006 Docketed Total: \$2,679.95 Filing Creditor Name and Address: MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Claim Holder Name and Address MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$2,679.95</td></tr><tr><td></td><td></td><td></td><td>\$2,679.95</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,679.95				\$2,679.95	Docketed Total: \$2,679.95	Modified Total: \$2,679.95		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481			\$2,679.95																	
			\$2,679.95																	
Claim: 7563 Date Filed: 06/06/2006 Docketed Total: \$47,094.44 Filing Creditor Name and Address: ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Claim Holder Name and Address ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$47,094.44</td></tr><tr><td></td><td></td><td></td><td>\$47,094.44</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$47,094.44				\$47,094.44	Docketed Total: \$47,094.44	Modified Total: \$46,524.44		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481			\$47,094.44																	
			\$47,094.44																	

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 1134</div> <div>Date Filed: 12/13/2005</div> <div>Docketed Total: \$73,142.59</div> <div>Filing Creditor Name and Address: PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</div>	<div>Claim Holder Name and Address</div> <div>PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</div> <div>Docketed Total: \$73,142.59</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44481</td><td></td><td></td><td>\$73,142.59</td></tr><tr><td></td><td></td><td></td><td>\$73,142.59</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44481			\$73,142.59				\$73,142.59	<div>Modified Total: \$58,765.09</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$52,818.49</td></tr><tr><td>05-44482</td><td></td><td></td><td>\$5,946.60</td></tr><tr><td></td><td></td><td></td><td>\$58,765.09</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$52,818.49	05-44482			\$5,946.60				\$58,765.09
Case Number*	Secured	Priority	Unsecured																											
05-44481			\$73,142.59																											
			\$73,142.59																											
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$52,818.49																											
05-44482			\$5,946.60																											
			\$58,765.09																											
<div>Claim: 16376</div> <div>Date Filed: 10/20/2006</div> <div>Docketed Total: \$590,769.00</div> <div>Filing Creditor Name and Address: PANASONIC ELECTRIC WORKS CORP OF AMERICA FKA AROMAT CORP 629 CENTRAL AVE NEW PROVIDENCE, NJ 07974</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</div> <div>Docketed Total: \$590,769.00</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$590,769.00</td></tr><tr><td></td><td></td><td></td><td>\$590,769.00</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$590,769.00				\$590,769.00	<div>Modified Total: \$574,127.00</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$574,127.00</td></tr><tr><td></td><td></td><td></td><td>\$574,127.00</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$574,127.00				\$574,127.00				
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$590,769.00																											
			\$590,769.00																											
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$574,127.00																											
			\$574,127.00																											
<div>Claim: 13459</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$370,568.92</div> <div>Filing Creditor Name and Address: PAR FOAM PRODUCTS INC 239 VAN RENSSELAER ST BUFFALO, NY 14210</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</div> <div>Docketed Total: \$370,568.92</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$370,568.92</td></tr><tr><td></td><td></td><td></td><td>\$370,568.92</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$370,568.92				\$370,568.92	<div>Modified Total: \$361,682.12</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$361,682.12</td></tr><tr><td></td><td></td><td></td><td>\$361,682.12</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$361,682.12				\$361,682.12				
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$370,568.92																											
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Case Number*	Secured	Priority	Unsecured																											
05-44640			\$361,682.12																											
			\$361,682.12																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 7229</div> <div>Date Filed: 05/31/2006</div> <div>Docketed Total: \$58,733.72</div> <div>Filing Creditor Name and Address:</div> <div>PAUL HASTINGS JANOSKY AND WALKER LLP</div> <div>515 S FLOWER ST 25TH FL</div> <div>LOS ANGELES, CA 90071</div>	<div>Claim Holder Name and Address</div> <div>PAUL HASTINGS JANOSKY AND WALKER LLP</div> <div>515 S FLOWER ST 25TH FL</div> <div>LOS ANGELES, CA 90071</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$58,733.72</div><div>\$58,733.72</div></div>	<div><div>Modified Total:</div><div>\$57,957.92</div></div> <div><div>Case Number*</div><div>05-44567</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$814.06</div></div> <div><div>05-44624</div><div>\$690.00</div></div> <div><div>05-44640</div><div>\$50,283.05</div></div> <div><div>05-44554</div><div>\$6,170.81</div></div> <div><div>\$57,957.92</div></div>
<div>Claim: 3997</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$29,291.56</div> <div>Filing Creditor Name and Address:</div> <div>PEERLESS STEEL COMPANY INC</div> <div>2450 AUSTIN AVE</div> <div>TROY, MI 48083-2030</div>	<div>Claim Holder Name and Address</div> <div>PEERLESS STEEL COMPANY INC</div> <div>2450 AUSTIN AVE</div> <div>TROY, MI 48083-2030</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$29,291.56</div><div>\$29,291.56</div></div>	<div><div>Modified Total:</div><div>\$25,472.23</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$25,472.23</div></div> <div><div>\$25,472.23</div></div>
<div>Claim: 11446</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$39,944.00</div> <div>Filing Creditor Name and Address:</div> <div>PETERSON TOOL CO</div> <div>739 FESSLERS LN</div> <div>NASHVILLE, TN 37210</div>	<div>Claim Holder Name and Address</div> <div>PETERSON TOOL CO</div> <div>739 FESSLERS LN</div> <div>NASHVILLE, TN 37210</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$39,944.00</div><div>\$39,944.00</div></div>	<div><div>Modified Total:</div><div>\$13,301.00</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div>\$13,301.00</div></div> <div><div>\$13,301.00</div></div>

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 16602 Date Filed: 05/15/2007 Docketed Total: \$16,679.09 Filing Creditor Name and Address: PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214		Claim Holder Name and Address PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$16,679.09 \$16,679.09		Modified Total: \$16,283.76 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$16,283.76 \$16,283.76	
Claim: 9957 Date Filed: 07/19/2006 Docketed Total: \$43,229.50 Filing Creditor Name and Address: PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY		Claim Holder Name and Address PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY <u>Case Number*</u> 05-44529 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$43,229.50 \$43,229.50		Modified Total: \$18,456.85 <u>Case Number*</u> 05-44507 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$18,456.85 \$18,456.85	
Claim: 10624 Date Filed: 07/25/2006 Docketed Total: \$511,659.39 Filing Creditor Name and Address: QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201		Claim Holder Name and Address QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$511,659.39 \$511,659.39		Modified Total: \$127,914.39 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$127,914.39 \$127,914.39	

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 833</div> <div>Date Filed: 11/23/2005</div> <div>Docketed Total: \$9,352.72</div> <div>Filing Creditor Name and Address: RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</div>	<div>Claim Holder Name and Address</div> <div>RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</div> <div>Docketed Total: \$9,352.72</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$9,352.72</td></tr><tr><td></td><td></td><td></td><td>\$9,352.72</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,352.72				\$9,352.72	<div>Modified Total: \$5,288.78</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,288.78</td></tr><tr><td></td><td></td><td></td><td>\$5,288.78</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,288.78				\$5,288.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$9,352.72																							
			\$9,352.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,288.78																							
			\$5,288.78																							
<div>Claim: 10194</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$15,361.12</div> <div>Filing Creditor Name and Address: RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</div>	<div>Claim Holder Name and Address</div> <div>RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</div> <div>Docketed Total: \$15,361.12</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$15,361.12</td></tr><tr><td></td><td></td><td></td><td>\$15,361.12</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,361.12				\$15,361.12	<div>Modified Total: \$13,051.04</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,051.04</td></tr><tr><td></td><td></td><td></td><td>\$13,051.04</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,051.04				\$13,051.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$15,361.12																							
			\$15,361.12																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$13,051.04																							
			\$13,051.04																							
<div>Claim: 2243</div> <div>Date Filed: 03/10/2006</div> <div>Docketed Total: \$50,107.99</div> <div>Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div>	<div>Claim Holder Name and Address</div> <div>RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div> <div>Docketed Total: \$50,107.99</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$50,107.99</td></tr><tr><td></td><td></td><td></td><td>\$50,107.99</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$50,107.99				\$50,107.99	<div>Modified Total: \$45,943.30</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$45,943.30</td></tr><tr><td></td><td></td><td></td><td>\$45,943.30</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,943.30				\$45,943.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$50,107.99																							
			\$50,107.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,943.30																							
			\$45,943.30																							

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					
Claim: 8862 Date Filed: 06/30/2006 Docketed Total: \$724,499.86 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024	Claim Holder Name and Address RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$724,499.86</td></tr><tr><td></td><td></td><td></td><td>\$724,499.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$724,499.86				\$724,499.86	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$716,457.80</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td>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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 3293</div> <div>Date Filed: 04/28/2006</div> <div>Docketed Total: \$33,851.52</div> <div>Filing Creditor Name and Address: SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</div>	<div>Claim Holder Name and Address</div> <div>SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</div> <div>Docketed Total: \$33,851.52</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$33,851.52</td></tr><tr><td></td><td></td><td></td><td>\$33,851.52</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,851.52				\$33,851.52	<div>Modified Total: \$8,727.25</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,727.25</td></tr><tr><td></td><td></td><td></td><td>\$8,727.25</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,727.25				\$8,727.25				
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05-44640			\$8,727.25																											
			\$8,727.25																											
<div>Claim: 14688</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$11,218.89</div> <div>Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</div>	<div>Claim Holder Name and Address</div> <div>SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</div> <div>Docketed Total: \$11,218.89</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$11,218.89</td></tr><tr><td></td><td></td><td></td><td>\$11,218.89</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,218.89				\$11,218.89	<div>Modified Total: \$10,488.14</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$892.50</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,595.64</td></tr><tr><td></td><td></td><td></td><td>\$10,488.14</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$892.50	05-44640			\$9,595.64				\$10,488.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$11,218.89																											
			\$11,218.89																											
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05-44624			\$892.50																											
05-44640			\$9,595.64																											
			\$10,488.14																											
<div>Claim: 5856</div> <div>Date Filed: 05/15/2006</div> <div>Docketed Total: \$226,825.26</div> <div>Filing Creditor Name and Address: SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</div>	<div>Claim Holder Name and Address</div> <div>SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</div> <div>Docketed Total: \$226,825.26</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$226,825.26</td></tr><tr><td></td><td></td><td></td><td>\$226,825.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$226,825.26				\$226,825.26	<div>Modified Total: \$226,825.26</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$222,426.00</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$4,399.26</td></tr><tr><td></td><td></td><td></td><td>\$226,825.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$222,426.00	05-44567			\$4,399.26				\$226,825.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$226,825.26																											
			\$226,825.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$222,426.00																											
05-44567			\$4,399.26																											
			\$226,825.26																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 7180</div> <div>Date Filed: 05/31/2006</div> <div>Docketed Total: \$1,458.32</div> <div>Filing Creditor Name and Address: TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</div>	<div>Claim Holder Name and Address</div> <div>TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</div> <div>Docketed Total: \$1,458.32</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,458.32</td></tr><tr><td></td><td></td><td></td><td>\$1,458.32</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,458.32				\$1,458.32	<div>Modified Total: \$1,458.32</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,458.32</td></tr><tr><td></td><td></td><td></td><td>\$1,458.32</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,458.32				\$1,458.32
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,458.32																							
			\$1,458.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,458.32																							
			\$1,458.32																							
<div>Claim: 2563</div> <div>Date Filed: 04/05/2006</div> <div>Docketed Total: \$92,338.09</div> <div>Filing Creditor Name and Address: THE CROWN GROUP INCORPORATED 2111 WALTER REUTHER DR WARREN, MI 48091</div>	<div>Claim Holder Name and Address</div> <div>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$92,338.09</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$92,338.09</td></tr><tr><td></td><td></td><td></td><td>\$92,338.09</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,338.09				\$92,338.09	<div>Modified Total: \$84,558.77</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$84,558.77</td></tr><tr><td></td><td></td><td></td><td>\$84,558.77</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,558.77				\$84,558.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$92,338.09																							
			\$92,338.09																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$84,558.77																							
			\$84,558.77																							
<div>Claim: 16555</div> <div>Date Filed: 02/26/2007</div> <div>Docketed Total: \$48,067.68</div> <div>Filing Creditor Name and Address: THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</div>	<div>Claim Holder Name and Address</div> <div>THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</div> <div>Docketed Total: \$48,067.68</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,067.68</td></tr><tr><td></td><td></td><td></td><td>\$48,067.68</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,067.68				\$48,067.68	<div>Modified Total: \$32,356.14</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$32,356.14</td></tr><tr><td></td><td></td><td></td><td>\$32,356.14</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,356.14				\$32,356.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,067.68																							
			\$48,067.68																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$32,356.14																							
			\$32,356.14																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION				
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED			CLAIM AS MODIFIED
Claim: 6613 Date Filed: 05/22/2006 Docketed Total: \$40,360.73 Filing Creditor Name and Address: THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109	Claim Holder Name and Address THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109 Docketed Total: \$40,360.73			Modified Total: \$31,118.59
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$40,360.73 \$40,360.73
				<u>Case Number*</u> 05-44640
				<u>Secured</u> _____
				<u>Priority</u> _____
				<u>Unsecured</u> \$31,118.59 \$31,118.59
Claim: 8523 Date Filed: 06/26/2006 Docketed Total: \$56,537.23 Filing Creditor Name and Address: TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439	Claim Holder Name and Address TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439 Docketed Total: \$56,537.23			Modified Total: \$26,554.67
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$56,537.23 \$56,537.23
				<u>Case Number*</u> 05-44567
				<u>Secured</u> _____
				<u>Priority</u> _____
				<u>Unsecured</u> \$1,368.00 \$25,186.67 \$26,554.67
Claim: 12396 Date Filed: 07/28/2006 Docketed Total: \$148,325.65 Filing Creditor Name and Address: TYZ ALL PLASTICS INC 120 EXPRESS ST STE 1 PLAINVIEW, NY 11803	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 Docketed Total: \$148,325.65			Modified Total: \$143,989.26
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$148,325.65 \$148,325.65
				<u>Case Number*</u> 05-44640
				<u>Secured</u> _____
				<u>Priority</u> _____
				<u>Unsecured</u> \$143,989.26 \$143,989.26

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 1744</div> <div>Date Filed: 02/01/2006</div> <div>Docketed Total: \$70,521.92</div> <div>Filing Creditor Name and Address: UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</div>	<div>Claim Holder Name and Address</div> <div>UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</div> <div>Docketed Total: \$70,521.92</div> <div><div>Case Number*</div><div>05-44567</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$70,521.92</div></div></div> <div>\$70,521.92</div>	<div>Modified Total: \$64,403.80</div> <div><div>Case Number*</div><div>05-44567</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$64,403.80</div></div></div> <div>\$64,403.80</div>
<div>Claim: 1098</div> <div>Date Filed: 12/09/2005</div> <div>Docketed Total: \$54,912.75</div> <div>Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div>	<div>Claim Holder Name and Address</div> <div>UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div> <div>Docketed Total: \$54,912.75</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$54,912.75</div></div></div> <div>\$54,912.75</div>	<div>Modified Total: \$47,481.64</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$47,481.64</div></div></div> <div>\$47,481.64</div>
<div>Claim: 2069</div> <div>Date Filed: 02/21/2006</div> <div>Docketed Total: \$14,704.15</div> <div>Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div>	<div>Claim Holder Name and Address</div> <div>UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div> <div>Docketed Total: \$14,704.15</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$14,704.15</div></div></div> <div>\$14,704.15</div>	<div>Modified Total: \$14,704.15</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$14,704.15</div></div></div> <div>\$14,704.15</div>

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 16249 Date Filed: 08/22/2006 Docketed Total: \$79,765.09 Filing Creditor Name and Address: VALIANT TOOL & MOLD INC KERR RUSSELL & WEBER PLC 500 WOODWARD AVE STE 2500 DETROIT, MI 48226	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$77,637.34</td><td></td><td>\$2,127.75</td></tr><tr><td></td><td>\$77,637.34</td><td></td><td>\$2,127.75</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$77,637.34		\$2,127.75		\$77,637.34		\$2,127.75	<table><tr><td></td><td>Modified Total:</td><td>\$65,985.78</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$65,985.78</td></tr><tr><td></td><td></td><td></td><td>\$65,985.78</td></tr></table>		Modified Total:	\$65,985.78	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$65,985.78				\$65,985.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	\$77,637.34		\$2,127.75																										
	\$77,637.34		\$2,127.75																										
	Modified Total:	\$65,985.78																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$65,985.78																										
			\$65,985.78																										
Claim: 1760 Date Filed: 02/03/2006 Docketed Total: \$1,215.00 Filing Creditor Name and Address: WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDAL, MI 48220	Claim Holder Name and Address WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDAL, MI 48220 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,215.00</td></tr><tr><td></td><td></td><td></td><td>\$1,215.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,215.00				\$1,215.00	<table><tr><td></td><td>Modified Total:</td><td>\$1,215.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,215.00</td></tr><tr><td></td><td></td><td></td><td>\$1,215.00</td></tr></table>		Modified Total:	\$1,215.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,215.00				\$1,215.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$1,215.00																										
			\$1,215.00																										
	Modified Total:	\$1,215.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$1,215.00																										
			\$1,215.00																										
Claim: 7652 Date Filed: 06/08/2006 Docketed Total: \$61,254.66 Filing Creditor Name and Address: WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094	Claim Holder Name and Address WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$61,254.66</td></tr><tr><td></td><td></td><td></td><td>\$61,254.66</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$61,254.66				\$61,254.66	<table><tr><td></td><td>Modified Total:</td><td>\$49,792.47</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$49,792.47</td></tr><tr><td></td><td></td><td></td><td>\$49,792.47</td></tr></table>		Modified Total:	\$49,792.47	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,792.47				\$49,792.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$61,254.66																										
			\$61,254.66																										
	Modified Total:	\$49,792.47																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$49,792.47																										
			\$49,792.47																										

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 9528 Date Filed: 07/14/2006 Docketed Total: \$33,270.43 Filing Creditor Name and Address: WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108	Claim Holder Name and Address WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$33,270.43</td></tr><tr><td></td><td></td><td></td><td>\$33,270.43</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,270.43				\$33,270.43	 <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$33,270.43											
			\$33,270.43											

*See Exhibit F for a listing of debtor entities by case number.